

Return of Electorate Candidate Donations, Expenses and Loans for the 2025 Tāmaki Makaurau By-Election

Candidate name:		COMPLETING THE RETURN
SHERRY LEE MATTENE		You can complete the return electronically or by hand. If you complete the form electronically each part will be automatically electronically each part will as the totals on the
Party name (if applicable):		electronically edcit part, the decided up for you, as well as the totals on the page of the return. For information on types of electronic
TOTAL CANDIDATE DONATIONS Complete Parts A to E on pages 2 to 7 if you have	e any donations to declare.	signatures that the Commission accepts, please see the How to Complete your Candidate Return Form for the By-Electic instruction sheet.
Write 'NIL' if you have NO donations, or contribution a donation, to declare under Parts A, C or D	ns to NIL	
Part A: Candidate donations of more than \$1,500	\$ 0.00	CHECKLIST
Part C: Anonymous candidate donations of more than \$1,500		Step 1 completed
Part D: Overseas candidate donations of more than \$50	\$ 0.00	Parts A to E completed or 'NIL' entered at step 2
	(A + C + D) \$ 0.00	Part F completed or 'NIL' entered at
		Part G completed or 'NIL' entered
TOTAL CANDIDATE ELECTION EXPENSES Complete Part F on pages 8 to 11 if you have an	y expenses to declare.	at step 4
Write 'NIL' if you have NO expenses to declare	NIL	Declaration signed and dated
Part F: Candidate expenses	\$ 0.00	FILING THE RETURN
		Candidate returns must be filed with the Electoral Commission by 5pm, 15
TOTAL CANDIDATE LOANS Complete Part G on page 12 if you have any loans	ins to declare.	December 2025 (within 70 working days
Write 'NIL' if you have NO loans to declare	MIL	of election day). Candidates who fail to comply with these requirements commit an offence and may be referred to the
Part G: Candidate loans	\$ 0.00	Police.
		The return can be filed: by email to: legal@elections.govt.nz
I declare that to the best of my knowledge this return, filed 214GA of the Electoral Act 1993, is an accurate record of to on my behalf, of election expenses incurred by me, or on a campaign for the By-Election and is not false in any mater	ny behalf, and loans given to me for my	 delivered to Level 4, 34-42 Manners Street, Wellington Reminder: the returns will be
SIGNATURE	DATE: DD / MM / YYYY 1255	published on www.elections.nz.

INFORMATION ON CANDIDATE DONATIONS, ELECTION EXPENSES AND LOANS

WHO MUST FILE A RETURN FOR THE BY-ELECTION?

WHO MUST I THE MILE TO LEGISLE YOU MUST Still complete the candidate return recently the second loans. Even if you have no All electorate carried and loans. Even if you have no donations, expenses or loans to declare, you MUST still complete the candidate return recording 'NIL' donations, expenses and loans. donations, expenses or loans to declare, you MUST still complete the candidate return recording 'NIL' donations, expenses and loans.

KEEPING RECORDS OF DONATIONS, EXPENSES AND LOANS

KEEPING RECURDO 3.

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Candidates must keep good records of all candidate donations, candidate expenses and loans. Candidates must keep invoices and receipts for Candidates must keep invoices and all election expenses of \$50 or more for three years after returns are filed.

all election expenses and loans is available in the Candidate Handbook – By-Elections
Further information on candidate donations, expenses and loans is available in the Candidate Handbook – By-Elections

DONATIONS Complete Parts A to E

Information on Candidate Donations

Candidates are required to include in the candidate return every candidate donation or contribution to a candidate donation of more than \$1,500 (including GST), including a series of donations or contributions made by one person that adds up to more than \$1,500.

Candidate donations

A candidate donation includes any money, goods or services that are donated to a candidate, or a person on the candidate's behalf, for use in the candidate's campaign for election. The following are candidate donations:

- free goods or services that have a reasonable market value greater than \$300 (or \$50 if provided by an overseas person);
- discounted goods or services where the reasonable market value of the goods or services is greater than \$300 (or \$50 if provided by an overseas person);
 - the difference between the contract or agreed price and the reasonable market value of those goods and services is a donation;
- the purchase of goods or services from the candidate at a value that exceeds their reasonable market value;
- the difference between the price paid and reasonable market value is a donation;
- extending credit to a candidate on favourable terms;
- the value of the favourable terms is a donation.

The following are not a candidate donation:

- free labour
- goods or services provided free of charge to a candidate, or person on the candidate's behalf, that have a reasonable mai value of \$300 or less (or \$50 or less if from an overseas perso
- money provided by the candidate for his or her own campaign

Instructions for Part A

For donations of more than \$1,500 (other than anonymous donati overseas donations) you need to record the name and street ado of the donor, the date the donation was received and the amount received from the donor.

Where you have received a number of donations from the same do you should include each date on which a donation was received fr donor and the aggregated total from the donor. Aggregated donat are not contributions and do not have to be recorded in Part B.

You also need to confirm whether any person (other than the done contributed more than \$1,500 to the donation (or more than \$50 if contributor is an overseas person). Contributions of more than \$1,5 must be disclosed in Part B (or Part E for contributions of more tha \$50 from an overseas person).

Examples:

John Smith owns a publishing company. On 1 August 2025 he give goods for your campaign valued at \$1,000. On 10 August 2025 he gives you a monetary donation of \$4,000. The money was given to as the result of a fundraiser which John Smith organised and include contribution from Jane Jones of \$2,000.

PART A: CANDIDATE DONATIONS OF MORE THAN \$1,500

OTHER THAN ANONYMOUS OR OVERSEAS DONATIONS

WRITE 'NIL' IF YOU HAVE NO DONATIONS TO DECLARE HERE:

Donor's name and street address

EXAMPLE: John Smith, Smiths Publishing 36 Main Street, Suburb Avoldand

Date donation or aggregated donations received

dd/mm/yyyy

01/08/2025, 10/08/2025

TOTAL FOR PART A

Does the donation contain contributions from another person of more than \$1,500?

Enter YES or NO If YES complete Part B

Amount of donation or t aggregated donation (including GST)

\$0.00

\$ 0.00

Yes

\$5,000.00

PART B: CONTRIBUTIONS OF MORE THAN \$1,500

Instructions for Part B - Contributions

A contribution is money, goods or services that makes up a donation or is included in a donation or has been used to wholly or partly fund a donation, that was given to the donor or a person who was expected to pass the contribution to the donor.

Only complete Part B if the donation in Part A includes a contribution, from someone other than the donor, exceeding \$1,500.

For each contribution recorded in Part B you will need to provide:

. the name and street address of each contributor; and

- the amount of each contribution made by the contributor or, in the case of multiple contributions, the total amount of the contributions;
- the date on which each donation funded from the contributions
 was made (this should be the same date included in Part A for the
 related donation).

Please do not include Part B total with overall donations total on page 1 of the return.

WRITE 'NIL' IF YO	DU HAVE NO DONATIONS T	O DECLARE HERE:	JIL
		TOTAL FOR PART B	\$ 0.00
Contributor's name and street address	Date the related donation funded from contributions was made dd/mm/yyyy	Name of donor in Part A to which this contribution relates	Amount of contribution (including GST) \$0.00
EXAMPLE: Jane Jones Side Street, Suburb Luckland	10/08/2025	John Smìth	\$2,000.00

PART C: ANONYMOUS CANDIDATE DONATIONS OF MORE THAN \$1,500

Instructions for Part C - Anonymous donations

An anonymous donation is a donation made in such a way that the candidate who receives the donation does not know the identity of the donor and could not, in the circumstances, reasonably be expected to know the identity of the donor.

If you receive an anonymous candidate donation greater than \$1,500, you may retain \$1,500 of that donation. The balance of the donation must, within 20 working days of receipt, be paid to the Electoral Commission for payment into a Crown bank account.

In the candidate return, you must disclose:

- the date the donation was received; and
- · the amount received; and
- the date payment to the Electoral Commission was made; and
- the amount paid to the Electoral Commission.

	VRITE 'NIL' IF YOU HAVE NO DONA	TIONS TO DECLARE HERE:	MIL
		TOTAL FOR PART C	\$ 0.00
Date anonymous donation received dd/mm/yyyy	Amount of anonymous donation (including GST) \$0.00	Date paid to the Electoral Commission dd/mm/yyyy	Amount paid to the Electore Commission (including GST \$0.00

PART D: OVERSEAS CANDIDATE DONATIONS OF MORE THAN \$50

Instructions for Part D – Donations from overseas persons

An overseas person is:

- an individual who resides outside New Zealand and is not a New Zealand citizen or registered elector; or
- a body corporate incorporated outside New Zealand; or
- an unincorporated body that has its head office or principal place of business outside New Zealand.

If you receive a candidate donation from an overseas person exceeding \$50 (including free goods and services or a discount on goods or services exceeding \$50) you may retain \$50 of that donation. The balance of the donation must, within 20 working days of receipt, either be returned to the overseas person who made the

donation, or if this is not possible, be paid to the Electoral Commission. Further guidance is available in the Candidate Handbook -By-Elections.

In the candidate return, you must disclose:

- the name and address of the overseas person; and
- the date that the donation was received or, in the case of multiple donations, the date each donation was received; and
- the amount of the donation or, in the case of aggregated donations, the total amount of the donations; and
- the amount returned to the overseas person or paid to the Electoral Commission, and the date that such payment was made.

WRITE 'NIL' IF	YOU HAVE NO DONATIONS	TO DECLARE HERE:	NIL	
		TOTAL FOR PART D	\$	0.00
Overseas donor's name and street address	Date donation received or (dates received if aggregated donations) dd/mm/yyyy	Amount of donation or total aggregated donations (including GST) \$0.00	overseas don Electoral Co date of that re	turned to the or or paid to the ommission and eturn or payment ding GST) dd/mm/yyyy

PART E: CONTRIBUTIONS FROM OVERSEAS PERSON OF MORE THAN \$50

Instructions for Part E – Contributions from overseas persons

If you receive any donation from a donor who is not an overseas person that includes a contribution from an overseas person greater than \$50 (either on its own or when aggregated with all other contributions to the donation by the same overseas person), you must return the whole donation to the donor. If that is not possible, you must forward the whole donation to the Electoral Commission.

In the candidate return, you must disclose:

the name and address of the overseas person; and

- the amount of the contribution or the total amount of aggregated
- the date on which the related donation funded from the contribution
- was made; and
 the amount paid back to the donor or paid to the Electoral
 Commission, and the date that such payment was made.

Please do not include Part E total with the overall donations total on page 1 of the return.

WDITE ANILL IE VO	I HAVE NO DONATIONS	TO DECLARE HERE:	NIL	
		TOTAL FOR PART E		.00
Overseas contributor's name and street address	Date the related donation funded from the contribution was made dd/mm/yyyy	Amount of contribution or total aggregated contributions (including GST) \$0.00	donor or paid Commission that return	urned to the to the Electoral and date of or paymenting GST) dd/mm/yyyy

ELECTION EXPENSES Complete Part F

Your election expenses during the regulated period (10 July to 5 September 2025) must not exceed \$69,500 (including GST). It is an offence to spend more than this.

Information on Candidate Expenses

Candidate election expenses are the costs of advertising in any medium that:

- may reasonably be regarded as encouraging or persuading voters to vote, or not to vote, for an electorate candidate (whether or not the name of the candidate is stated), and
- are published, or continue to be published, during the regulated period for the by-election, and
- are promoted by the candidate or with the candidate's authority.

Election expenses include:

- the costs incurred in the preparation, composition, printing, postage and publication of the advertisement, and
- the reasonable market value of any material used or applied towards the advertisement provided to the candidate for free or below reasonable market value.

A candidate's deposit or the costs of hall hire, refreshments, the conduct of surveys or opinion polls, free labour, the framework that supports hoardings (other than a commercial framework) or replacing materials that have been destroyed through no fault of the candidate are not election expenses.

Further guidance is available in the Candidate Handbook - By-Elections.

Instructions on how to complete Part F

You should record all election expenses incurred in relation to candidate advertisements published, or continued to be published, during the regulated period for the by-election promoted by you or with your written authority.

For advertisements published both before and during the regulated period you should apportion the costs so that only a fair proportion of the expenses are attributed to being incurred during the regulated period. Only record the amount attributable to the regulated period in

Disclose the total amount incurred on election advertisements (including GST) published during the regulated period even if payment for the advertising was made outside of the regulated period.

WRITE 'NIL' IF YOU HAVE NO EXPENSES TO DECLARE HERE: TOTAL FOR PART F Item description Provide details of the type of advertisement, name of advertiser or supplier, volume, duration and size as appropriate	\$ 0.00 Value \$0.00 (including GST)
Provide details of the type of advertisement, name of advertiser or supplier,	
XAMPLE: tuff: Digital newspaper advertisement: 10 August 2025	\$120.00
XAMPLE: acebook promotional posts x 12: 1 August - 10 August 2025	\$50.00

PART G: CANDIDATE LOANS

Instructions for Part G - Candidate loans

A candidate loan is a written or oral agreement under which a lender lends money to a candidate for their campaign. Money lent by a registered bank at a commercial interest rate is not a candidate loan, nor are credit cards and overdraft facilities with registered banks.

All candidate loans, no matter the size, must be reported in **Part G**.

Loans from the same lender need to be aggregated.

	' IE YOU HAVE NO LOAN	S TO DECLARE HERE:	NIL
VVKITE NIL		TOTAL FOR PART H	\$0.00
Lender's name and street address	Loan amount (including GST)	Date loan entered into dd/mm/yyyy	Repayment date (if no repayment date, specify "no repayment date" here)
varantor's name and street address (if any)	Unpaid balance of loan \$0.00	Interest rate or rates	Details of security given
		or interest or grant any conces	sion in respect of repayment)
ny terms (that enable the lender to reduce or ext		or interest or grant any conces	sion in respect of repayment)
		Date loan entered into	Repayment date (if no repayment date, spec
ny terms (that enable the lender to reduce or ext	Loan amount (including GST)	Date loan entered into	

Any terms (that enable the lender to reduce or extinguish the loan amount and/or interest or grant any concession in respect of repayment)