Return of Electorate Candidate Donations, Expenses and Loans for the 2023 General Election

## DECLARATION

1. Candidate name:

2. TOTAL CANDIDATE DONATIONS

Complete Parts $\mathbf{A}$ to $\mathbf{E}$ on pages 2 to 7 if you have any donations to declare.
Write 'NIL' if you have NO donations, or contributions to a donation, to declare under Parts A, C or D

Part A: Candidate donations of more than $\$ 1,500$
Part C: Anonymous candidate donations of more than \$1,500

Part D: Overseas candidate donations of more than \$50

Total $(\mathbf{A}+\mathbf{C}+\mathrm{D})$

3. TOTAL CANDIDATE ELECTION EXPENSES

Complete Parts F and $\mathbf{G}$ on pages 8 to 11 if you have any expenses to declare.
Write 'NIL' if you have NO expenses to declare

Part F: Candidate only election advertising
Part G: Election advertisements shared with the party and/or other candidates

Total $(\mathbf{F}+\mathbf{G})$
4. TOTAL CANDIDATE LOANS

Complete Part H on page 12 if you have any loans to deciare.
Write 'NIL' if you have NO loans to declare

Part H: Candidate loans


## COMPLETING THE RETURN

You can complete the return electronically or by hand. If you complete the form electronically each part will be automatically added up for you, as well as the totals on this page of the return. For information on types of electronic signatures that the Commission accepts please see the How to Complete your Candidate Return Form for the General Election instruction sheet

## CHECKLIST

Step 1 completed
Parts $A$ to E completed or 'NIL' entered at step 2

Parts F and G completed or
'NIL' entered at step 3
Part H completed or 'NIL' entered at step 4

Declaration signed and dated

## FLIT THE RETURN

$\$ 18082.50$
$\$ 8604.90$ Candidate returns must be filed with the
Electoral Commission by 5 pm, 14 February
5.7.27 24 2024 (within 70 working days of election

2024 (within 70 working days of election
day). Candidates who fail to comply with these requirements commit an offence and may be referred to the Police.

The return can be filed

- by email to legal@elections.govt.nz
- by delivery to Level 4 34-42 Manners Street, Wellington 6011

Reminder: the returns are open to public inspection and will be published on www.elections.nz.
5. I declare that to the best of my knowledge this return, filed pursuant to sections 205K, 209 and 214 GA of the Electoral Act 1993, is an accurate record of the candidate donations made to me, or on my behalf, and of election expenses incurred by me, or on my behalf, and loans given to me for my campaign for the 2023 generatelection and is not false in any material particular.


INFORMATION ON CANDIDATE DONATIONS, ELECTION EXPENSES AND LOANS

## WHO MUST FILE A RETURN?

All electorate candidates at the 2023 general election must file a return of candidate donations, election expenses and loans. Even if you have no donations, expenses or loans to declare, you MUST still complete the candidate return recording 'NIL' donations, expenses and loans.

## KEEPING RECORDS OF DONATIONS, EXPENSES AND LOANS

Candidates must keep good records of all candidate donations, candidate expenses and loans. Candidates must keep invoices and receipts for all election expenses of $\$ 50$ or more for three years after returns are filed.
Further information on candidate donations, expenses and loans is available in the Candidate Handbook - General Election 2023

## DONATIONS Complete Parts A to E

## Information on Candidate Donations

Candidates are required to include in the candidate return every oandidate donation or contribution to a oandidate donation of more than S1,500 (inoluding GST), inoluding a series of donations or contributions made by one person that adds up to more than $\$ 1,500$.

## Condidate donations

A candidate donation includes any money, goods or services that are donated to a candidate, or a person on the candidate's behalf, for use in the candidate's campaign for election. The following are candidate donations:

- free goods or services that have a reasonable market value greater than \$300 (or \$50 if provided by an overseas person);
discounted goods or services where the reasonable market value of the goods or services is greater than \$300 (or \$50 if provided by an overseas person);
- the difference between the contract or agreed prioe and the reasonable market value of those goods and services is a donation;
- the purchase of goods or services from the candidate at a value that exceeds their reasonable market value;
- the difference between the price paid and reasonable market value is a donation;
extending credit to a candidate on favourable terms;
- the value of the favourable terms is a donation.


## The following are not a candidate donation:

goods or services provided free of oharge to a candidate, or to any person on the candidate's $\$ 50$ or less if from an overseas person), or
money provided by the candidate for his or her own campaign.

## Instructions for Part A

For donations of more than $\$ 1,500$ (other than anonymous donations or overseas donations) you need to record the name and street address of the donor, the date the donation was received and the amount received from the donor.
Where you have received a number of donations from the same donor you should include each date on which a donation was received from the donor and the aggregated total from the donor. Aggregated donations are not contributions and do not have to be recorded in Part B.
You also need to confirm whether any person (other than the donor) has ontributed more than $\$ 1,500$ to the donation (or more than $\$ 50$ if the ontributor is an overseas person). Contributions of more than $\$ 1,500$ must be disclosed in Part B (or Part E for contributions of more than $\$ 50$ from an overseas person).

## Example:

John Smith owns a publishing company. On 1 November 2022 he gives you goods for your campaign valued at \$1,000. On 10 November 2022 he also gives you a monetary donation of $\$ 4,000$. The money was given to you as the result of a fundraiser which John Smith organised and includes a contribution from Jane Jones of \$2,000.

## PART A: CANDIDATE DONATIONS OF MORE THAN \$1,500

OTHER THAN ANONYMOUS OR OVERSEAS DONATIONS
WRITE ‘NIL’ IF YOU HAVE NO DONATIONS TO DECLARE HERE:



## PART B: CONTRIBUTIONS OF MORE THAN \$1,500

## Instructions for Part B - Contributions

A contribution is money, goods or services that makes up a donarion or is included in a donation or has been used to wholly or partly fund a donation, that was given to the donor or a person who was expected to pass the contribution to the donor.
Only complete Part B if the donation in Part A includes a contribution, from someone other than the donor, exceeding $\$ 1,500$.

For each contribution recorded in Part B you will need to provide:

- the name and street address of each contributor; and
the amount of each contribution made by the contributor or, in the case of multiple contributions, the total amount of the contributions; and
the date which each donation funded from the contributions the date on which each be the same date included in Part A for the related donation)
ease do not include the Part B total with the overall donations total on page 1 of the return.

WRITE 'NIL' IF YOU HAVE NO CONTRIBUTIONS TO DECLARE HERE:

Date the related donation funded from contributions was made
dd/mm/yyyy

Name of donor in Part A to which this contribution relates

Amount of contribution (including GST) $\$ 0.00$



## PART E: CONTRIBUTIONS FROM OVERSEAS PERSON OF MORE THAN \$50

## Instructions for Part E - Contributions from overseas persons

If you recelve any donation from a donor who is not an overseas person that includes a contribution from an overseas person greater than \$50 (either on its own or when aggregated with all other contributions to the donation by the same overseas person), you must return the whole donation to the donor. If that is not possible, you must forward the whole donation to the Eleotoral Commission.

In the oandidate return, you must disolose:

- the name and address of the overseas person; and
the amount of the contribution or the total amount of aggregated contributions; and
the date on which the related donation funded from the contribution was made; and
- the amount paid back to the donor or paid to the Electoral Commission, and the date that such payment was made.
Please do not include Part E total with the overall donations total on page 1 of the return.

WRITE 'NIL' IF YOU HAVE NO OVERSEAS CONTRIBUTIONS TO DECLARE HERE:
TOTAL FOR PART E

Date the related donation funded from the contribution was made
dd/mm/yyyy

Amount of contribution or total aggregated contributions
(including GST)
$\$ 0.00$
$\square$

Amount returned to the donor or paid to the Electoral Commission and date of that return or payment (including GST) S0.00 | dd/mm/yyyy

ELECTION EXPENSES Complete Parts F and G
Your election expenses during the regulated period ( 14 July to 13 October 2023) must not exceed $\$ 32,600$ (including GST). It is an offence to spend more than this.

Information on Candidate Expenses
Candidate election expenses are the costs of advertising in any medium that:

- may reasonably be regarded as encouraging or persuading voters to vote, or not to vote, for an electorate candidate (whether or not the name of the candidate is stated), and
- are published, or continue to be published, during the regulated period for the general election, and
- are promoted by the candidate or with the candidate's authority.

Election expenses include:

- the costs incurred in the preparation, composition, printing, postage and publication of the advertisement, and
- the reasonable market value of any material used or applied towards the advertisement provided to the candidate for free or below reasonable market value.
A candidate's deposit or the costs of hall hire, refreshments, the conduct of surveys or opinion polls, free labour, the framework that supports hoardings (other than a commercial framework) or replacing materials that have been destroyed through no fault of the candidate are not election expenses.

Further guidance is available in the Candidate Handbook - General Election 2023.

Instructions on how to complete Part F
You should record all election expenses incurred in relation to candidate advertisements published, or continued to be published, during the regulated period for the general election promoted by you or with your written authority.
For advertisements published both before and during the regulated period you should apportion the costs so that only a fair proportion of the expenses are attributed to being incurred during the regulated period. Only record the amount attributable to the regulated period in the return.
Disclose the total amount incurred on election advertisements (including GST) published during the regulated period even if payment for the advertising was made outside of the regulated period.

PART F: CANDIDATE ONLY ELECTION ADVERTISING

WRITE 'NIL' IF YOU HAVE NO EXPENSES TO DECLARE HERE:


PART G: ELECTION ADVERTISEMENTS SHARED WITH THE PARTY AND/OR OTHER CANDIDATES

Instructions on how to complete Part ©
You should record all election expenses incurred in relation to election advertisements published, or continued to be published, during the regulated period for the general election (14 July to 13 October 2023) promoting your candidacy and the party and/or one or more other candidates.
Apportionment is permitted between a candidate and party(ies) and other candidate(s) based on coverage. Where an expense item has been apportioned between you and the party and/or candidates) you should ensure there is a consistent description and approach to apportionment in each return of election expenses. Record the name
of the party or other candidates) featured in the advertising in the item description.
For advertisements published both before and during the regulated period you should apportion the costs so that only a fair proportion of the expenses are attributed to being incurred during the regulated period. Only record the amount attributable to the regulated period in the return.
Disclose the total amount incurred on election advertisements published during the regulated period even if payment for the advertising was made outside of the regulated period.
flue $\$ 0.00$ eluding GST)

WRITE 'NIL' IF YOU HAVE NO SHARED EXPENSES TO DECLARE HERE:

TOTAL FOR PART G

81400.92
$\$ 0.00$
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Total cost (including GST)
 apportioned as
candidate expense
$\square$
supplier, volume, duration and size as appropriate
Provide details of the type of advertisement, name of advertiser or
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