

Return of Electorate Candidate Donations, Expenses and Loans for the 2023 General Election

DECLARATION

1.	Candidate name:		COMPLETING THE RETURN		
	Penny Simmonds		You can complete the return electronically or by hand. If you complete the form electronically each part will be automatically added up for you, as well		
	Party name (if applicable):				
	NZ National Party				
	Electorate contested:		as the totals on this page of the return.		
	Invercargill		For information on types of electronic signatures that the Commission accepts,		
2.	TOTAL CANDIDATE DONATIONS	please see the How to Complete your Candidate Return Form for the General			
	Complete Parts A to E on pages 2 to 7 if you have any dono	Election instruction sheet.			
	Write 'NIL' if you have NO donations, or contributions to a donation, to declare under Parts A, C or D	CHECKLIST			
	Part A: Candidate donations of more than \$1,500	38,772.50	Step 1 completed ✓		
	Part C: Anonymous candidate donations of more than \$1,500	\$ 0.00	Parts A to E completed or 'NIL' entered at step 2		
	Part D: Overseas candidate donations of more than \$50	\$ 0.00	Parts F and G completed or		
	Total (A + C + D)	\$ 38,772.50	'NIL' entered at step 3		
3.	TOTAL CANDIDATE ELECTION EXPENSES		Part H completed or 'NIL' entered at step 4		
٠.	Complete Parts F and G on pages 8 to 11 if you have any ex	Declaration signed and dated			
	Write 'NIL' if you have NO expenses to declare	Decidration signed and added			
	Part F: Candidate only election advertising	\$ 23,265.86	FILING THE RETURN		
	Part G: Election advertisements shared with the party and/or other candidates	\$ 2,438.28	Candidate returns must be filed with the Electoral Commission by 5pm, 14 February		
	Total (F + G)	\$ 25,704.14	2024 (within 70 working days of election day). Candidates who fail to comply with		
4.	TOTAL CANDIDATE LOANS		these requirements commit an offence and may be referred to the Police.		
	Complete Part H on page 12 if you have any loans to declar	re.	The return can be filed:		
	Write 'NIL' if you have NO loans to declare	NIL	by email to legal@elections.govt.nz		
	Part H: Candidate loans	\$ 0.00	 by delivery to Level 4, 34-42 Manners Street, Wellington 6011 		
			Reminder: the returns are open to public inspection and will be published on		
5.	I declare that to the best of my knowledge this return, filed pursuant to see 214GA of the Electoral Act 1993, is an accurate record of the candidate don my behalf, and of election expenses incurred by me, or on my behalf, any campaign for the 2023 general election and is not false in any material	onations made to me, or and loans given to me for	www.elections.nz.		
	SIGHATURE DI 14/	02/2024			
			SAVE AS PRINT		

INFORMATION ON CANDIDATE DONATIONS, ELECTION EXPENSES AND LOANS

WHO MUST FILE A RETURN?

All electorate candidates at the 2023 general election must file a return of candidate donations, election expenses and loans. Even if you have no donations, expenses or loans to declare, you **MUST** still complete the candidate return recording 'NIL' donations, expenses and loans.

KEEPING RECORDS OF DONATIONS, EXPENSES AND LOANS

Candidates must keep good records of all candidate donations, candidate expenses and loans. Candidates must keep invoices and receipts for all election expenses of \$50 or more for three years after returns are filed.

Further information on candidate donations, expenses and loans is available in the Candidate Handbook - General Election 2023

DONATIONS Complete Parts A to E

Information on Candidate Donations

Candidates are required to include in the candidate return every candidate donation or contribution to a candidate donation of more than \$1,500 (including GST), including a series of donations or contributions made by one person that adds up to more than \$1,500.

Candidate donations

A candidate donation includes any money, goods or services that are donated to a candidate, or a person on the candidate's behalf, for use in the candidate's campaign for election. The following are candidate

- free goods or services that have a reasonable market value greater than \$300 (or \$50 if provided by an overseas person);
- discounted goods or services where the reasonable market value of the goods or services is greater than \$300 (or \$50 if provided by an overseas person);
 - the difference between the contract or agreed price and the reasonable market value of those goods and services is a donation:
- the purchase of goods or services from the candidate at a value that exceeds their reasonable market value;
 - the difference between the price paid and reasonable market value is a donation;

PART A: CANDIDATE DONATIONS OF MORE THAN \$1,500

- extending credit to a candidate on favourable terms:
 - the value of the favourable terms is a donation.

The following are not a candidate donation:

- free labour
- goods or services provided free of charge to a candidate, or to any person on the candidate's behalf, that have a reasonable market value of \$300 or less (or \$50 or less if from an overseas person), or
- money provided by the candidate for his or her own campaign.

Instructions for Part A

For donations of more than \$1,500 (other than anonymous donations or overseas donations) you need to record the name and street address of the donor, the date the donation was received and the amount received from the donor.

Where you have received a number of donations from the same donor you should include each date on which a donation was received from the donor and the aggregated total from the donor. Aggregated donations are not contributions and do not have to be recorded in Part B.

You also need to confirm whether any person (other than the donor) has contributed more than \$1,500 to the donation (or more than \$50 if the contributor is an overseas person). Contributions of more than \$1,500 must be disclosed in Part B (or Part E for contributions of more than \$50 from an overseas person).

Example:

John Smith owns a publishing company. On 1 November 2022 he gives you goods for your campaign valued at \$1,000. On 10 November 2022 he also gives you a monetary donation of \$4,000. The money was given to you as the result of a fundraiser which John Smith organised and includes a contribution from Jane Jones of \$2,000.

OTHER THAN ANONYMOUS OR OVERSEAS DONATIONS WRITE 'NIL' IF YOU HAVE NO DONATIONS TO DECLARE HERE: TOTAL FOR PART A 38,772.50 Does the donation contain contributions Date donation or Amount of donation or total aggregated donations aggregated donations from another person Donor's name and street address of more than \$1,500? (including OST) received Enter YES or NO \$0.00 dd/mm/yyyy If YES complete Part B EXAMPLE John Smith Smiths Publishing 35 Main Street Suburb 1/11/2022, 10/11/2022 Yas

13/10/2023

Wellington

NZ National Party, 41 Pipitea Street, Wellington

No

\$ 38,772.50

Donor's name and street address

Date donation or aggregated donations received dd/mm/yyyy Does the donation contain contributions from another person of more than \$1,500?

Enter YES or NO

If YES complete Part B

Amount of donation or total aggregated donations (including GST)

\$0.00

PART B: CONTRIBUTIONS OF MORE THAN \$1,500

Instructions for Part B - Contributions

A contribution is money, goods or services that makes up a donation or is included in a donation or has been used to wholly or partly fund a donation, that was given to the donor or a person who was expected to pass the contribution to the donor.

Only complete Part B if the donation in Part A includes a contribution, from someone other than the donor, exceeding \$1,500.

For each contribution recorded in Part B you will need to provide:

· the name and street address of each contributor; and

- the amount of each contribution made by the contributor or, in the case of multiple contributions, the total amount of the contributions;
- the date on which each donation funded from the contributions was made (this should be the same date included in Part A for the related donation).

Please do not include the Part B total with the overall donations total on page 1 of the return.

WRITE 'NIL' IF YOU HAVE NO CONTRIBUTIONS TO DECLARE HERE:

NIL

TOTAL FOR PART B

\$ 0.00

Contributor's name and street address

Date the related donation funded from contributions was made dd/mm/yyyy

Name of donor in Part A to which this contribution relates Amount of contribution (including GST) \$0.00

PART C: ANONYMOUS CANDIDATE DONATIONS OF MORE THAN \$1,500

Instructions for Part C - Anonymous donations

An anonymous donation is a donation made in such a way that the candidate who receives the donation does not know the identity of the donor and could not, in the circumstances, reasonably be expected to know the identity of the donor.

If you receive an anonymous candidate donation greater than \$1,500, you may retain \$1,500 of that donation. The balance of the donation must, within 20 working days of receipt, be paid to the Electoral Commission for payment into a Crown bank account.

In the candidate return, you must disclose:

- · the date the donation was received; and
- the amount received; and
- the date payment to the Electoral Commission was made; and
- · the amount paid to the Electoral Commission.

WRITE 'NIL' IF Y	OU HAVE NO ANONYMOUS DONA	ATIONS TO DECLARE HERE:	NIL
		TOTAL FOR PART C	\$ 0.00
Date anonymous donation received dd/mm/yyyy	Amount of anonymous donation (including GST) \$0.00	Date paid to the Electoral Commission dd/mm/yyyy	Amount paid to the Electoral Commission (including GST \$0.00

PART D: OVERSEAS CANDIDATE DONATIONS OF MORE THAN \$50

Instructions for Part D - Donations from overseas persons

An overseas person is:

- an individual who resides outside New Zealand and is not a New Zealand citizen or registered elector; or
- a body corporate incorporated outside New Zealand; or
- an unincorporated body that has its head office or principal place of business outside New Zealand.

If you receive a candidate donation from an overseas person exceeding \$50 (including free goods and services or a discount on goods or services exceeding \$50) you may retain \$50 of that donation. The balance of the donation must, within 20 working days of receipt, either be returned to the overseas person who made the

donation, or if this is not possible, be paid to the Electoral Commission. Further guidance is available in the *Candidate Handbook - General Election 2023.*

In the candidate return, you must disclose:

- · the name and address of the overseas person; and
- the date that the donation was received or, in the case of multiple donations, the date each donation was received; and
- the amount of the donation or, in the case of aggregated donations, the total amount of the donations; and
- the amount returned to the overseas person or paid to the Electoral Commission, and the date that such payment was made.

WRITE 'NIL' IF YOU HAVE NO OVERSEAS DONATIONS TO DECLARE HERE:

NIL

TOTAL FOR PART D

\$ 0.00

Overseas donor's name and street address

Date donation received or (dates received if aggregated donations) dd/mm/yyyy Amount of donation or total aggregated donations (including GST) \$0.00 Amount returned to the overseas donor or paid to the Electoral Commission and date of that return or payment (including GST)

\$0.00

dd/mm/yyyy

PART E: CONTRIBUTIONS FROM OVERSEAS PERSON OF MORE THAN \$50

Instructions for Part E - Contributions from overseas persons

If you receive any donation from a donor who is not an overseas person that includes a contribution from an overseas person greater than \$50 (either on its own or when aggregated with all other contributions to the donation by the same overseas person), you must return the whole donation to the donor. If that is not possible, you must forward the whole donation to the Electoral Commission.

In the candidate return, you must disclose:

• the name and address of the overseas person; and

- the amount of the contribution or the total amount of aggregated contributions; and
- the date on which the related donation funded from the contribution was made; and
- the amount paid back to the donor or paid to the Electoral Commission, and the date that such payment was made.

Please do not include Part E total with the overall donations total on page 1 of the return.

WRITE 'NIL' IF YOU HAVE NO OVERSEAS CONTRIBUTIONS TO DECLARE HERE:			NIL	
		TOTAL FOR PART E	\$ 0.00	
Overseas contributor's name and street address	Date the related donation funded from the contribution was made dd/mm/yyyy	Amount of contribution or total aggregated contributions (including GST)	Amount returned to the donor or paid to the Electoral Commission and date of that return or payment (including GST) \$0.00 dd/mm/yyyy	
#				

PART E Page: 7

ELECTION EXPENSES Complete Parts F and G

Your election expenses during the regulated period (14 July to 13 October 2023) must not exceed \$32,600 (including GST). It is an offence to spend more than this.

Information on Candidate Expenses

Candidate election expenses are the costs of advertising in any medium that:

- may reasonably be regarded as encouraging or persuading voters to vote, or not to vote, for an electorate candidate (whether or not the name of the candidate is stated), and
- are published, or continue to be published, during the regulated period for the general election, and
- are promoted by the candidate or with the candidate's authority.

Election expenses include:

- the costs incurred in the preparation, composition, printing, postage and publication of the advertisement, and
- the reasonable market value of any material used or applied towards the advertisement provided to the candidate for free or below reasonable market value.

A candidate's deposit or the costs of hall hire, refreshments, the conduct of surveys or opinion polls, free labour, the framework that supports hoardings (other than a commercial framework) or replacing materials that have been destroyed through no fault of the candidate are not election expenses.

Further guidance is available in the **Candidate Handbook - General Election 2023**.

Instructions on how to complete Part F

You should record all election expenses incurred in relation to candidate advertisements published, or continued to be published, during the regulated period for the general election promoted by you or with your written authority.

For advertisements published both before and during the regulated period you should apportion the costs so that only a fair proportion of the expenses are attributed to being incurred during the regulated period. Only record the amount attributable to the regulated period in the return.

Disclose the total amount incurred on election advertisements (including GST) published during the regulated period even if payment for the advertising was made outside of the regulated period.

PART F: CANDIDATE ONLY ELECTION ADVERTISING

WRITE 'NIL' IF YOU HAVE NO EXPENSES	S TO DECLARE HERE:	
	TOTAL FOR PART F	\$ 23,265.86
Item description Provide details of the type of advertisement, name of advertiser or supplier volume, duration and size as appropriate		Value \$0.00 (including GST)
Fundamental Communication of the Communication of t		3:21:00
Services of Stranger Aller		
Travan Distributors, Flyers - Farmers Meeting & Penny Simmonds		\$ 1,512.05
A & S Rush, Delivery campaign flyers		\$ 174.00
Travan Distributors, Flyer		\$ 1,456.78
Craigs Design & Print, Flyers		\$ 2,842.47
NZ National Party, Designwork		\$ 74.76
Travan Distributors, Delivery campaign flyers		\$ 1,456.77
Whats on Invers, Advertising Sept/Oct		\$ 2,415.00

Item description Provide details of the type of advertisement, name of advertiser or supplier, volume, duration and size as appropriate	Value \$0.00 (including GST)
Vast Billboards, Advertising 15-28 Sep	\$ 2,628.62
Facebook, Social media advertising	\$ 662.37
Vast Billboards, Advertising 29/9-12/10/23	\$ 1,971.38
South Commun Law, Spring Expo Site	\$ 50.00
NZME, Radio package, Newstalk ZB, The Southland Hits, Coast Southland, Hokonui Southland 22 Sep - 13 Oct.	\$ 1,292.36
NZME, Adplays on iHeart Radio 11Sep - 13 Oct	\$ 1,193.94
Southland Express, Advertising 28 Sep	\$ 718.75
Media Works, Radio advertising, The Breeze & More FM, 11 Sep - 13 Oct	\$ 2,502.13
Allied Press, Southland Express, Printed advertising, 6-12 Oct	\$ 1,282.25
Allied Press, Otago Daily Times 13 Oct	\$ 392.15
Hagen Hopkins, Photography	\$ 172.50
TLC Live, Candidate jacket	\$ 94.82
Nationbuilder, Webhosting	\$ 246.52
Freeparking, Domain names	\$ 126.24

PART G: ELECTION ADVERTISEMENTS SHARED WITH THE PARTY AND/OR OTHER CANDIDATES

Instructions on how to complete Part G

You should record all election expenses incurred in relation to election advertisements published, or continued to be published, during the regulated period for the general election (14 July to 13 October 2023) promoting your candidacy and the party and/or one or more other candidates.

Apportionment is permitted between a candidate and party(ies) and other candidate(s) based on coverage. Where an expense item has been apportioned between you and the party and/or candidate(s) you should ensure there is a consistent description and approach to apportionment in each return of election expenses. Record the name

of the party or other candidate(s) featured in the advertising in the item description.

For advertisements published both before and during the regulated period you should apportion the costs so that only a fair proportion of the expenses are attributed to being incurred during the regulated period. Only record the amount attributable to the regulated period in the return.

Disclose the total amount incurred on election advertisements published during the regulated period even if payment for the advertising was made outside of the regulated period.

		TOTAL FOR PART G	\$ 2,438.28
Item description Provide details of the type of advertisement, name of advertiser or supplier, volume, duration and size as appropriate	Total cost (including GST)	% apportioned as candidate expense	Value \$0.00 (including GST)
			500
anda Inspire, Candidate/Party hoardings - large	\$ 2,941.92	50%	\$ 1,470.96
anda Inspire, Candidate/Party hoardings - small	\$ 65.60	50%	\$ 32.80
anda Inspire, Candidate/Party hoardings freight	\$ 736.68	50%	\$ 368.34
Cue, Public meeting coreflutes (Guest speaker: Nicola Willis)	\$ 876,02	50%	\$ 438.01
llied Press, Public meeting advertising (Guest speaker: Nicola Willis)	\$ 256.34	50%	\$ 128.17
			\$ 0,00
			\$ 0.00
			\$ 0,00
			\$ 0,00
			\$ 0.00
			\$ 0.00
			\$ 0.00
			\$ 0.00

Item description

Provide details of the type of advertisement, name of advertiser or supplier, volume, duration and size as appropriate

Total cost (including GST)

%
apportioned as
candidate expense

Value \$0.00 (including GST)

	cultulate expense	
		\$ 0.00
		\$ 0.00
		\$ 0.00
		\$ 0.00
		\$ 0.00
		\$ 0.00
		\$ 0.00
		\$ 0.00
		\$ 0.00
		\$ 0.00
		\$ 0.00
		\$ 0.00
		\$ 0.00
		\$ 0.00
		\$ 0.00
		\$ 0.00
		\$ 0.00
		\$ 0.00
		\$ 0.00
		\$ 0.00

PART H: CANDIDATE LOANS

Instructions for Part H - Candidate loans

A candidate loan is a written or oral agreement under which a lender lends money to a candidate for their campaign.

Money lent by a registered bank at a commercial interest rate is not a candidate loan, nor are credit cards and overdraft facilities with registered banks.

All candidate loans, no matter the size, must be reported in **Part H**. Loans from the same lender need to be aggregated.

WRITE 'NIL' IF YOU HAVE NO LOANS TO DECLARE HERE:

NIL

TOTAL FOR PART H

\$ 0.00

Lender's name and street address

Loan amount (including GST) \$0.00

Date loan entered into dd/mm/yyyy

Repayment date (if no repayment date, specify "no repayment date" here)

Guarantor's name and street address (if any)

Unpaid balance of loan \$0.00

Interest rate or rates

Details of security given

Any terms (that enable the lender to reduce or extinguish the loan amount and/or interest or grant any concession in respect of repayment)

Lender's name and street address

Loan amount (including GST) \$0.00

dd/mm/yyyy

Repayment date (if no repayment date, specify "no repayment date" here)

Guarantor's name and street address (if any)

Unpaid balance of loan \$0.00

Interest rate or rates

Date loan entered into

Details of security given

Any terms (that enable the lender to reduce or extinguish the loan amount and/or interest or grant any concession in respect of repayment)